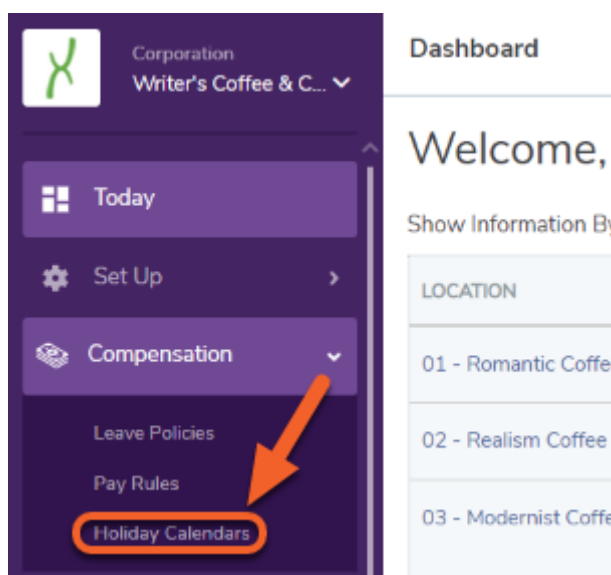


# New Holiday Calendars

TimeForge allows you to create customizable holiday calendars, which can be used to specify work holidays and set rules for compensating your staff on those dates. This guide will teach you how to create and configure a new holiday calendar.

## Navigate to the Holiday Calendars set up page

From the [Corporate level](#), open the **Compensation tab**, then select **Holiday Calendars** from the sub-menu.



💡 The holidays are stressful enough, let TimeForge help! Rest easy knowing your employees are getting paid.

## Start with the basics

Begin by clicking **Add Holiday Calendar**. After this step you'll then be able to enter in all the specifics for the holiday you'd like to create. This is a good time to make sure you know the date, necessary rates and frequency of the holiday you'd like to schedule.

## Holiday Calendars

Corporate Level

You can modify Holiday Calendars to specify holiday pay for staff members.

+ Add Holiday Calendar

## Creating a new Holiday Calendar

Add Holiday Calendar Corporate Level

**Holiday Calendar**

Holiday Calendar Name \* 1

Default Multiplier \* 2

Use Default Templates 3

Default Previous Worked 4

Default After Worked 5

Calculate by Allocated Date 6


Add Holidays

+ Add Holiday

New Holiday Calendar

Holiday Name \*

Holiday Date \*

Holiday occurs on same date every year? \*  

Setup this holiday

### 1. Name your Holiday Calendar:

Enter the name of your Holiday Calendar, this name can be whatever you choose. Later, you will name the actual holiday the calendar pertains to.

We recommend entering a descriptive name for example, "Hourly Staff" or "Part Time Workers".

### 2. Default Multiplier:

The rate multiplier is specific to if the employee **works** the days listed on this calendar.

For example, if an employee's pay rate is \$10 an hour and you set the cost multiplier as 1.5, the employee will be awarded \$15 for every hour that they work on the holiday.

### 3. Use default templates:

Select any default templates if applicable.

### 4. Default previous worked:

If this is checked, by default it is a requirement that an employee is eligible for non-working holiday pay if the employee worked their last scheduled shift before the holiday.

### 5. Default after worked:

If set to yes, it is a requirement that an employee is eligible for holiday pay if they work their first shift scheduled after the holiday.

### 6. Calculate by allocated date:

If set to yes, the entire shift will be eligible for holiday if the employee clocks in anytime during the holiday. If set to no, only the portion of the shift that falls on the holiday will be eligible for holiday pay.

## Filling in the Specifics of your Holiday

- **Working Holiday** - only employees that work on the given date will receive holiday pay.
- **Non-Working** - only employees that do not work on the given date will receive Holiday pay
- **Working/Non-Working (Both)** - employees have the option to work or not work on the given date. If they do work then they will fall under the working holiday rules, and if they do not work, then the non-working holiday rules will apply.
- **Previous worked** - the employee is eligible for holiday pay if they worked their last scheduled shift before the holiday.
- **After worked** - the employee is eligible for holiday pay if they worked their first scheduled shift after the holiday.

💡 The "**Holiday Name**" and "**Holiday Date**" are required fields.

*For example, You would enter "Christmas" as the name and "12/25/2021" as the date, then select "Yes" since the holiday occurs annually.*

## Do employees get paid a premium to work this holiday?

**Add Holidays**

**+ Add Holiday**

New Holiday Calendar

Holiday Name \* New Holiday Calendar

Holiday Date \* 10/28/2021

Holiday occurs on same date every year? \* No

Setup this holiday

Do employees get paid a premium to work on this holiday? **Yes**

1 **Hours Allocation**  
What type of hours should be associated with worked hours for this holiday? Holiday Hrs

2 **Cost Multiplier If Holiday is Worked \***  
What labor cost multiplier should be applied to an employee's hours when they work on this holiday? Default

3 **Eligible Matching Hours**  
Should TimeForge copy any worked hours on this holiday to also be non-worked hours? No

Do employees get paid to not work on the holiday? No

Save Cancel Help

### 1. Hours Allocation:

This setting allows you to select which type of hours (e.g. holiday, regular or custom) will be allocated to this specific holiday.

## 2. Cost Multiplier if Holiday is Worked:

This cost multiplier is specific to the hours an employee works while assigned to this holiday date.

## 3. Eligible Matching Hours:

If set to "yes" the eligible matching hours will copy any worked hours to also be non-worked.

For example, if a holiday calendar has matching hours enabled, and the employee worked 8 hours of the applicable holiday would also get 8 hours of non-worked time allocated to them.

The screenshot shows the 'Existing Holidays' form. On the left, there's a sidebar with a blue button '+ Add Holiday' and a link 'New Holiday Calendar'. The main form has fields for 'Holiday Name' (with a dropdown), 'Holiday Date' (with a date picker), and 'Holiday occurs on same date every year?' (with a 'No' button). Below these is a section 'Setup this holiday' with a purple header 'Do employees get paid a premium to work on this holiday?' and a 'Yes' button. Underneath, there are three sections: 'Hours Allocation' with a question 'What type of hours should be associated with worked hours for this holiday?', 'Cost Multiplier If Holiday is Worked' with a question 'What labor cost multiplier should be applied to an employee's hours when they work on this holiday?', and 'Eligible Matching Hours' with a question 'Should TimeForge copy any worked hours on this holiday to also be non-worked hours?'. An orange circle with the number '1' and an arrow points to the 'Holiday Hrs' dropdown menu, which is open and shows options: 'Holiday Hrs', 'Regular', and 'Custom'.

## 1. Hours allocation:

- Holiday hours: employees who worked the holiday will receive their hours as holiday.
- Regular: employees can also receive regular time when working a holiday. (The default multiplier won't apply when hours are allocated as regular)
- Custom: if your holiday hours are allocated differently you'll see a drop down menu to enter in a specific pay code associated with that holiday.

This screenshot is similar to the previous one, showing the 'Existing Holidays' form. An orange circle with the number '2' and an arrow points to the 'Cost Multiplier If Holiday is Worked' dropdown menu, which is open and shows options: 'Default', 'Default', 'No Multiplier', and 'Custom'.

## 2. Cost Multiplier if Holiday Worked:

- Default: If default is selected, the default multiplier for the holiday calendar will be used.
- No Multiplier: No multiplier will be used on the shift. (The shift will use a 1.0x multiplier)
- Custom: Allows you to input a custom multiplier for the holiday.

Do employees get paid a premium to work on this holiday? Yes

Hours Allocation  
What type of hours should be associated with worked hours for this holiday? Holiday Hrs

Cost Multiplier If Holiday is Worked \*  
What labor cost multiplier should be applied to an employee's hours when they work on this holiday? Default

Eligible Matching Hours  
Should TimeForge copy any worked hours on this holiday to also be non-worked hours? 3 Yes

Matching Hours  
What type of hours should be associated with the Matching Hours (non-worked hours copied from the worked hours) for this holiday? Holiday

Minimum Hours Awarded  
If an employee works on this holiday, is there a minimum number of hours they should be paid, regardless of how many hours they actually work that day? Leave empty if there is no minimum.

Maximum Hours Awarded  
If an employee works on this holiday, is there a maximum number of hours they should be paid, regardless of how many hours they actually work that day? Leave empty if there is no maximum.


### 3. Eligible Matching Hours:

If eligible matching hours is set to yes, TimeForge will automatically copy an employee's worked hours as non-worked hours as well.

- **Matching Hours** - can be designated as holiday or custom hours. With custom you'll be able to define a custom pay code.
- **Minimum Hours Awarded** - If there's a minimum number of hours an employee is eligible to be paid regardless of shift length you can enter that here.
- **Maximum Hours Awarded** - When an employee works the designated holiday, is there a maximum numbers of hours they can be paid regardless of how many actual hours they worked? For example, If an employee works a double 16-hour shift on the holiday, if I only wanted to match 8 hours, a normal shift, you'd enter a maximum of 8.

## Do employees get paid to not work on the holiday?

Select **Yes** if your employees are paid if they don't work on the holiday. Otherwise, skip the following step.

Do employees get paid to not work on the holiday? 

**Cost Multiplier If Holiday is Not Worked \*** 1   
 What labor cost multiplier should be applied to an employee's hours when they don't work on this holiday? leave as "1" if they should earn their normal rate.

**Hours Awarded Type if Not Worked \*** 2   
 How should hours be applied to an employee's timecard when they do not work on this holiday?

**Average Worked Hours Details \*** 3   
 How much attendance history should we reference when calculating their average daily hours? Weekly by day only references the same day of week as the holiday.

**Lookback period \*** 4   
 The number of historic weeks TimeForge should use to calculate the average hours worked for holiday premiums.

**Exclude Overtime Hours from Average \*** 5   
 Should we only consider regular worked time when calculating an average day (exclude overtime)?

**Must Work Previous Shift** 6   
 Are employees only eligible for this Holiday rule if they work the scheduled shift immediately prior to this holiday's date?

**Must Work Next Shift** 7   
 Are employees only eligible for this Holiday rule if they work the scheduled shift immediately after this holiday's date?

**Next Shift Details** 8   
 How hours should be applied on next shift?

## 1. Cost Multiplier if Holiday is not worked:

If an employee is paid to not work the holiday, you would enter the cost multiplier associated with the shift.

## 2. Hours Awarded Type if Not Worked:

- **Fixed Hours** - can be designated as holiday or custom hours. Enter the static amount of hours you'd like to add to the employee's time card.
- **Average Hours** - TimeForge can take an average of the employee's worked hours in order to award holiday pay.
  - **Weekly by Day:** This will only reference the same day of the week as the holiday when looking at historic attendance.
  - **Weekly:** This will look at all of the historic attendance data for the employee.

## 4. Lookback Period:

Designate a lookback period of the historic attendance history inside TimeForge to calculate average weekly hours work to pay holiday premiums.

## 5. Exclude Overtime Hours from Average:

To exclude any OT from being calculated in the above lookback period, make sure to select "yes".

## 6. Must Work Previous Shift:

You can also designate that in order for an employee to be eligible for the Holiday that they must work their most recently scheduled shift prior to the holiday's date.

## 7. Must Work Next Shift:

You can also designate that in order for an employee to be eligible for the Holiday that they must work their next scheduled shift after to the holiday's date.

## 8. Next Shift Details:

If you selected 'yes' that an employee must work their next scheduled shift in order to be eligible for the holiday, you can then designate if the hours should be applied prior to their next scheduled shift, or you can select "Do not apply it" and it will wait until the shift has been completed.

**!** If "Next Shift Details" is set to "Do not apply it" and the employee is not scheduled for another shift until after the pay period would be closed, that employee is at risk for not receiving holiday pay.

**💡** Need more help? Reach out to support staff directly! Give us a call at 866-684-7191 or email 24/7 at [support@timeforge.com](mailto:support@timeforge.com)

## Don't forget to save your calendar

Edit Holiday Calendar

Corporate Level

Maximum Hours Awarded  
If an employee works on this holiday, is there a maximum number of hours they should be paid, regardless of how many hours they actually work that day? Leave empty if there is no maximum.

Do employees get paid to not work on the holiday? **Yes**

Cost Multiplier If Holiday is Not Worked \*  
What labor cost multiplier should be applied to an employee's hours when they don't work on this holiday? Leave as "1" if they should earn their normal rate. **1.5**

Hours Awarded Type if Not Worked \*  
How should hours be applied to an employee's timecard when they do not work on this holiday? **Average**

Average Worked Hours Details \*  
How much attendance history should we reference when calculating their average daily hours? Weekly by day only references the same day of week as the holiday. **Weekly by Day**

Lookback period \*  
The number of historic weeks TimeForge should use to calculate the average hours worked for holiday premiums. **8**

Exclude Overtime Hours from Average \*  
Should we only consider regular worked time when calculating an average day (exclude overtime)? **Yes**

Must Work Previous Shift  
Are employees only eligible for this Holiday rule if they work the scheduled shift immediately prior to this holiday's date? **No**

Must Work Next Shift  
Are employees only eligible for this Holiday rule if they work the scheduled shift immediately after this holiday's date? **No**

**Save** **Cancel**

**Help**

## Adding the holiday calendar to an employee's profile

You'll need to add the holiday calendar to each employee who's eligible at the location level.

Location: 01 - Romantic Cof...

Today

Set Up

Employees

User Wizard

Positions

Employees

Availability & Requests

Age Rules

Breaks

Employees

Review staff members within your organization, including yourself and all management staff.

+ Add Employee

Search

Message All Employees Import data

Employees: In my departments Show: All Positions Show

Show terminated employees

Employees with departments assigned

Showing 1 - 25 of 25 100

EMPLOYEE TYPE	PICTURE	FIRST NAME	LAST NAME	EMAIL	PHONE	PAYROLL ID	WEEKLY HOURS	EMPLOYEE POSITIONS	Fields	Reset	Export
E		Albert	Camus			58764654	- / -	Barista Dishwasher GrubHub Line Cook	Edit	Terminate	Message Switch User

Navigate to the **Employees** page and hit "Edit" to the right of the employee's profile you'd like to apply the holiday calendar to.

Location: 01 - Romantic Cof...

Today

Set Up

Employees

User Wizard

Positions

Employees

Availability & Requests

Age Rules

Breaks

Schedules

Sales

Attendance

Human Resources

Daily Log

Reporting

Employee Information: Albert Camus

Employee Information Locations Documents Availability Schedules Attendance Leave Policies Activities

Basic Employee Information

First Name: Albert Middle Name: Last Name: Camus Birthday:

Monthly

Minimum Hours: Maximum Hours: Minimum Shifts: Maximum Shifts:

Weekly

Minimum Hours: Maximum Hours: Minimum Shifts: Maximum Shifts:

Daily

Minimum Hours: Maximum Hours: Minimum Shifts: Maximum Shifts:

Social Security Number: Cell Number: Designation: --Choose-- Hire Date:

Internal Number: 1234 Internal Password: 1234 Overtime: Canada OT Payroll ID: 58764654

Holiday Calendar: --Choose-- Termination Date: Temporary Duty Date:

New Holiday 11/11 990

Scroll down to the "Holiday Calendar" field and select the calendar you'd like to apply to the employee. You will need to do this for every employee that is eligible for the calendar.



Employees can only have one calendar assigned to them at a time.

The screenshot shows a web form for managing an employee's profile. It is divided into two main sections: 'Employee Login Information' and 'Employee Type'. In the 'Employee Login Information' section, there is a dropdown menu for 'How do you want to enable employee's login?' set to 'Username/Password'. Below this, there are instructions for 'Email' and 'Username/Password'. A text input field for 'Username' contains the value 'acamus'. In the 'Employee Type' section, there is a dropdown menu for 'This employee is going to be:' set to 'An Employee'. At the bottom of the form, there are two buttons: 'Save' (green) and 'Cancel' (red). A red box highlights the 'Save' button, and a red arrow points to it from the right.

💡 Do not forget to scroll to the bottom of the employee's profile and **SAVE** the changes once you've added their holiday calendar.

**You have now successfully created a holiday calendar and applied it to your employee!**